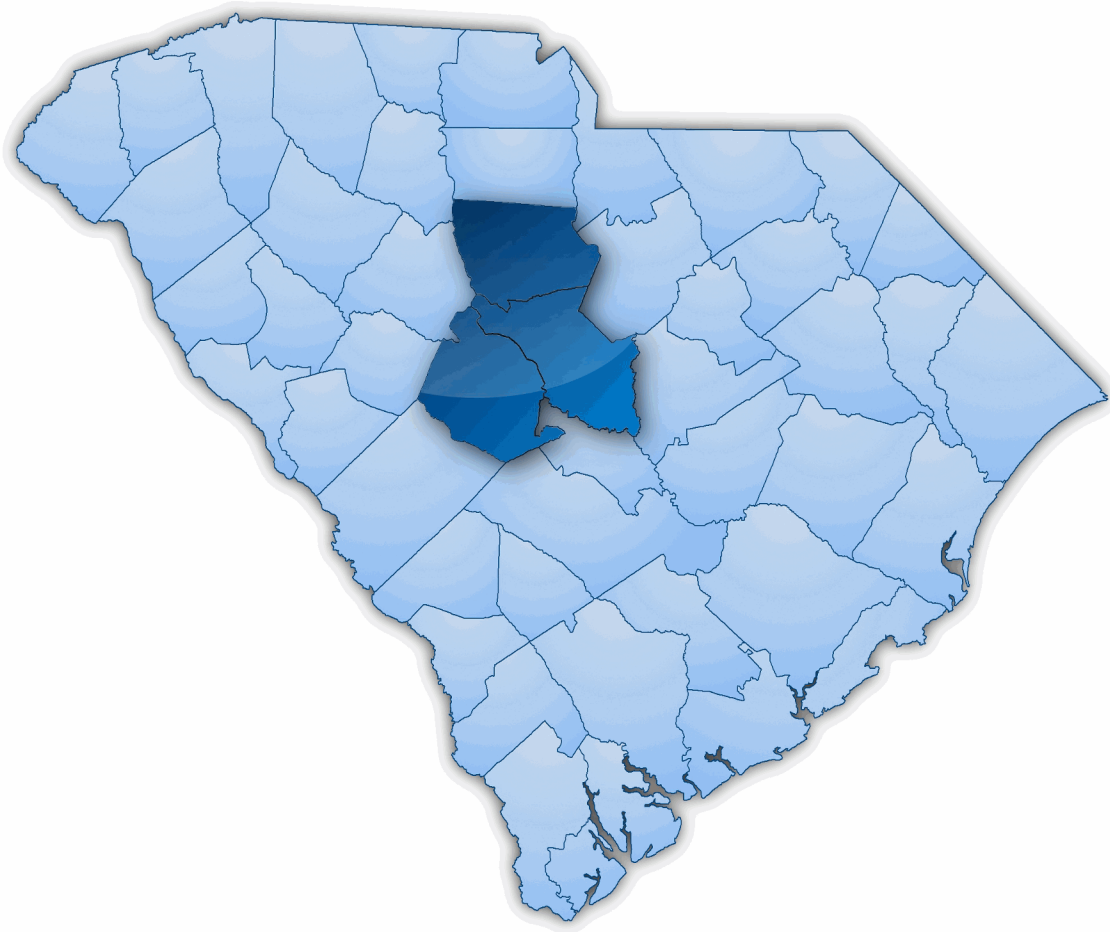


COMMUNITY *Profile*

Midlands

Workforce Area



S.C. Department of Commerce

Research Division

1201 Main Street, Suite 1600
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S.C. Department of Employment & Workforce

Labor Market Information

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Updated: 7/11/2011

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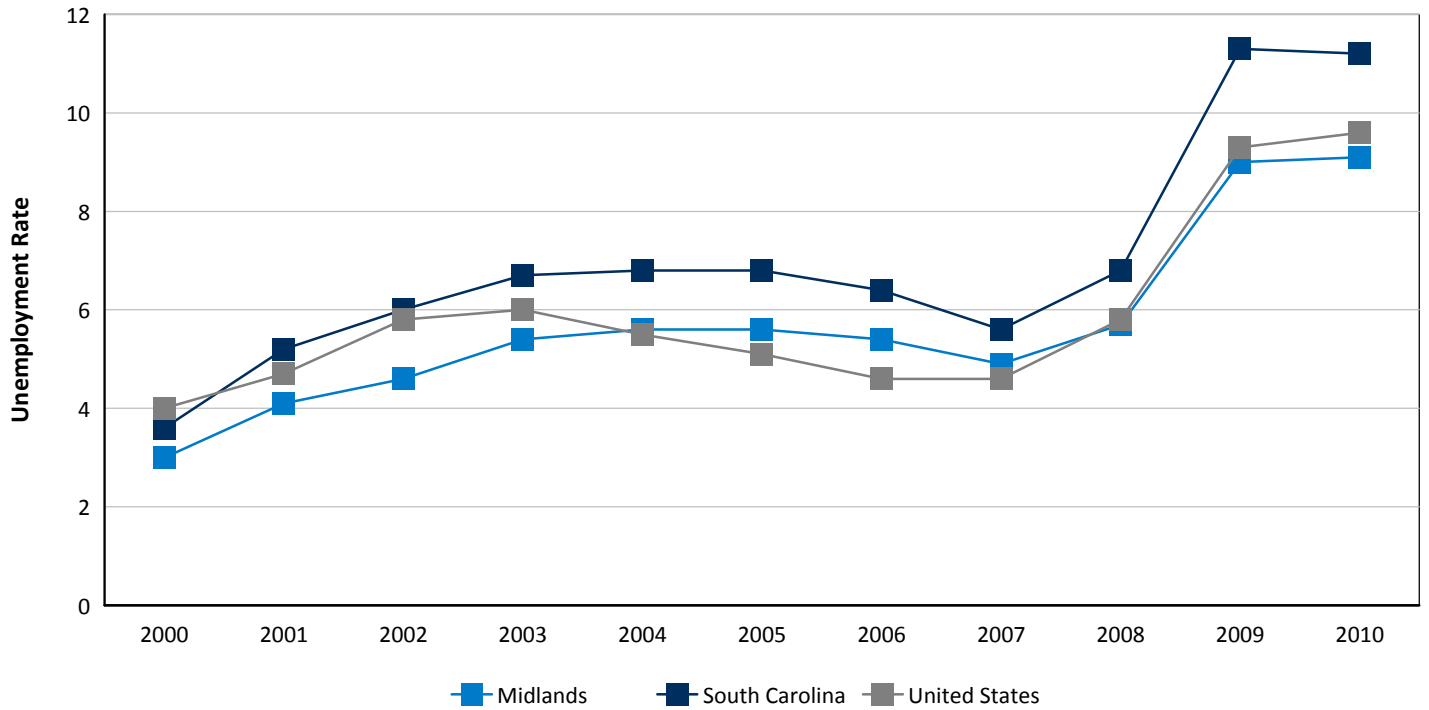
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Annual Unemployment Rates (Unadjusted)

Trends

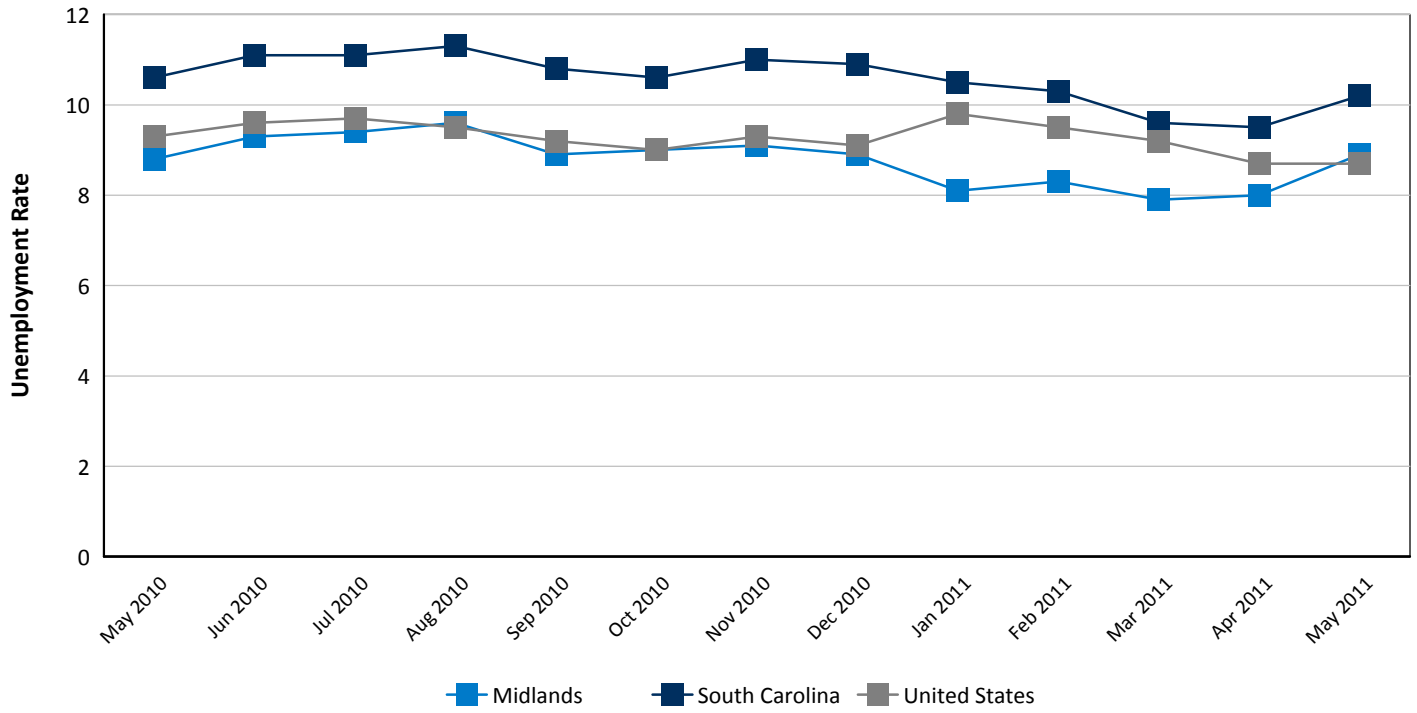


Year	Midlands			South Carolina			United States		
	Employment	Unemp.	Rate	Employment	Unemp.	Rate	Employment	Unemp.	Rate
2010	295,740	29,748	9.1	1,922,815	241,797	11.2	139,064,000	14,825,000	9.6
2009	297,623	29,282	9.0	1,928,110	246,794	11.3	139,877,000	14,265,000	9.3
2008	305,845	18,652	5.7	1,998,171	145,617	6.8	145,362,000	8,924,000	5.8
2007	305,553	15,612	4.9	2,000,185	119,245	5.6	146,047,000	7,078,000	4.6
2006	300,148	17,151	5.4	1,970,912	134,123	6.4	144,427,000	7,001,000	4.6
2005	291,635	17,362	5.6	1,922,367	139,983	6.8	141,730,000	7,591,000	5.1
2004	285,325	17,013	5.6	1,888,050	138,430	6.8	139,252,000	8,149,000	5.5
2003	279,122	15,862	5.4	1,854,419	133,257	6.7	137,736,000	8,774,000	6.0
2002	274,321	13,152	4.6	1,826,240	115,907	6.0	136,485,000	8,378,000	5.8
2001	273,752	11,670	4.1	1,834,871	100,743	5.2	136,933,000	6,801,000	4.7
2000	284,625	8,867	3.0	1,917,365	70,794	3.6	136,891,000	5,692,000	4.0

Source: S.C. Department of Employment & Workforce

Monthly Unemployment Rates (Unadjusted)

Past 13 Months



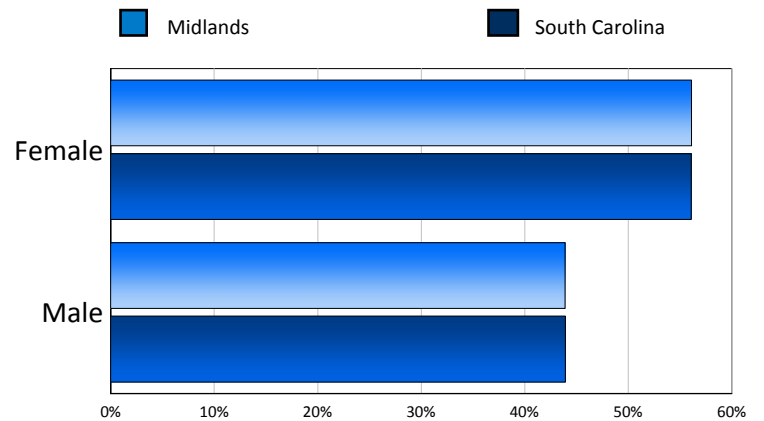
Period	Midlands	South Carolina	United States
May 2011	8.9	10.2	8.7
Apr 2011	8.0	9.5	8.7
Mar 2011	7.9	9.6	9.2
Feb 2011	8.3	10.3	9.5
Jan 2011	8.1	10.5	9.8
Dec 2010	8.9	10.9	9.1
Nov 2010	9.1	11.0	9.3
Oct 2010	9.0	10.6	9.0
Sep 2010	8.9	10.8	9.2
Aug 2010	9.6	11.3	9.5
Jul 2010	9.4	11.1	9.7
Jun 2010	9.3	11.1	9.6
May 2010	8.8	10.6	9.3

Source: S.C. Department of Employment & Workforce

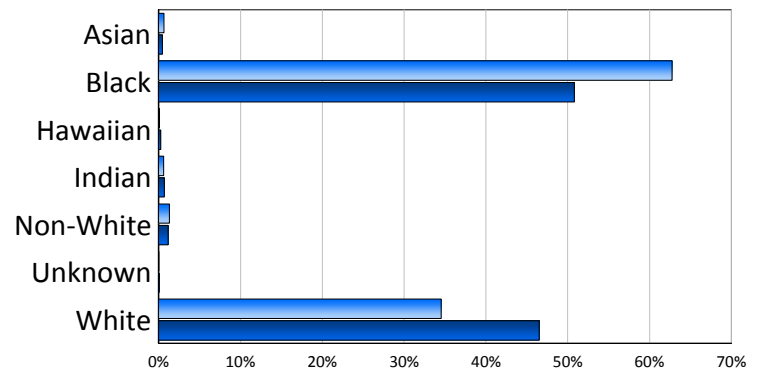
Characteristics of Unemployment Insurance Claimants

June 2011

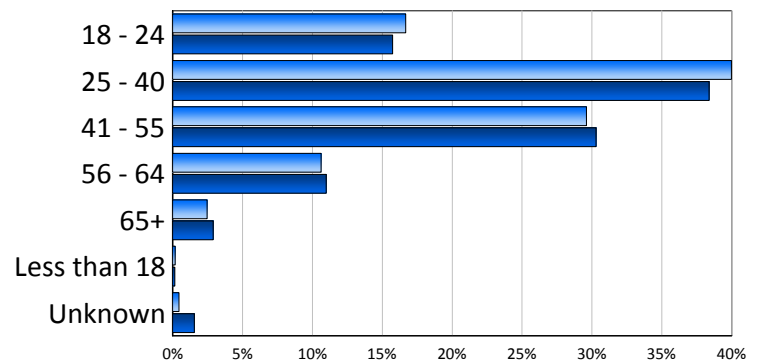
Gender	Midlands	South Carolina
Female	1,601	11,404
Male	1,252	8,934



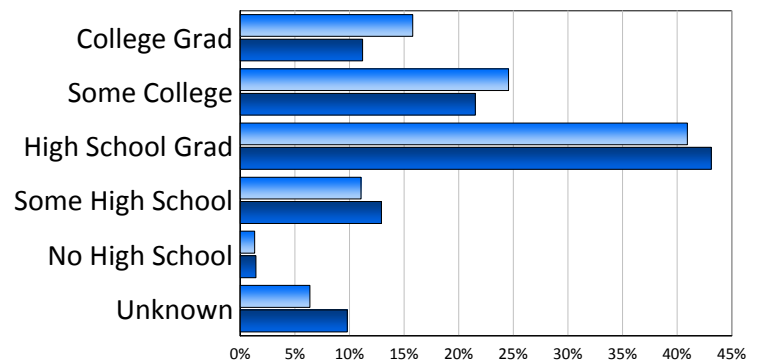
Race	Midlands	South Carolina
Asian	19	96
Black	1,790	10,335
Hawaiian	3	50
Indian	18	144
Non-White	37	236
Unknown	1	15
White	985	9,462



Age Group	Midlands	South Carolina
18 - 24	476	3,201
25 - 40	1,141	7,804
41 - 55	845	6,159
56 - 64	303	2,235
65+	70	590
Less than 18	5	33
Unknown	13	316



Education	Midlands	South Carolina
College Grad	450	2,277
Some College	701	4,375
High School Grad	1,168	8,773
Some High School	315	2,629
No High School	37	291
Unknown	182	1,993

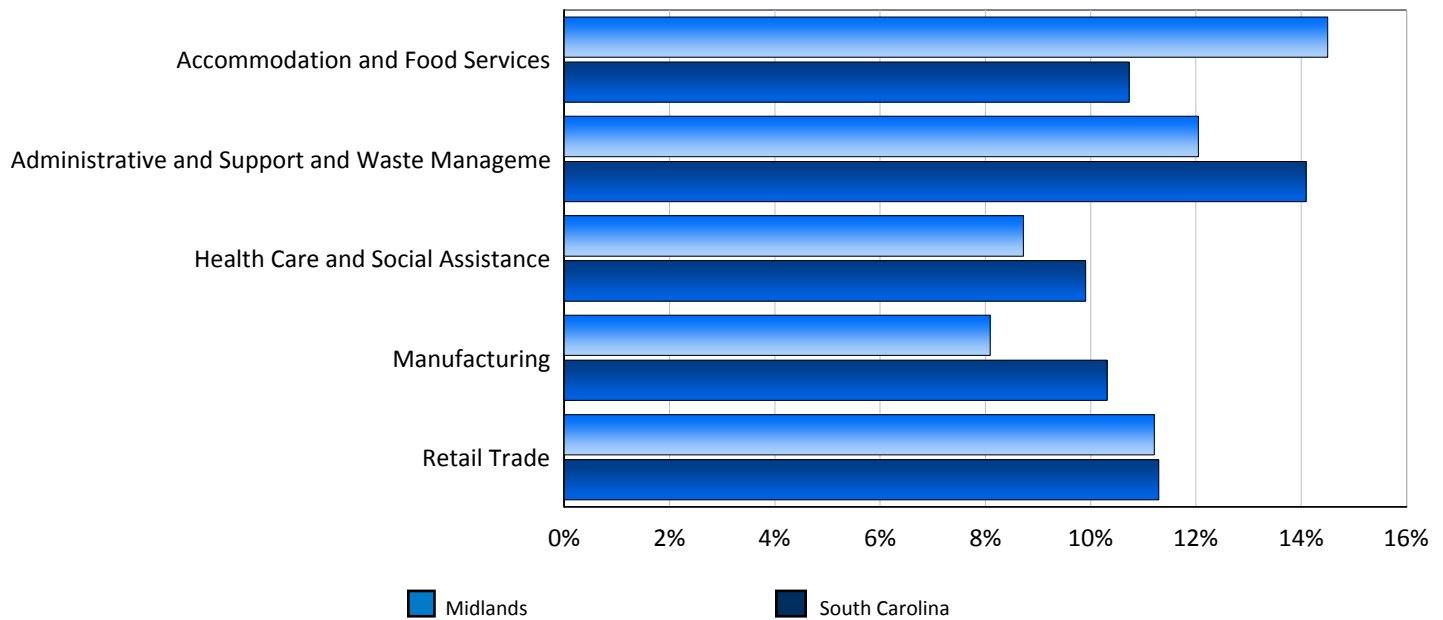


Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Industry

Industry Groups With Largest Number of Claims

June 2011



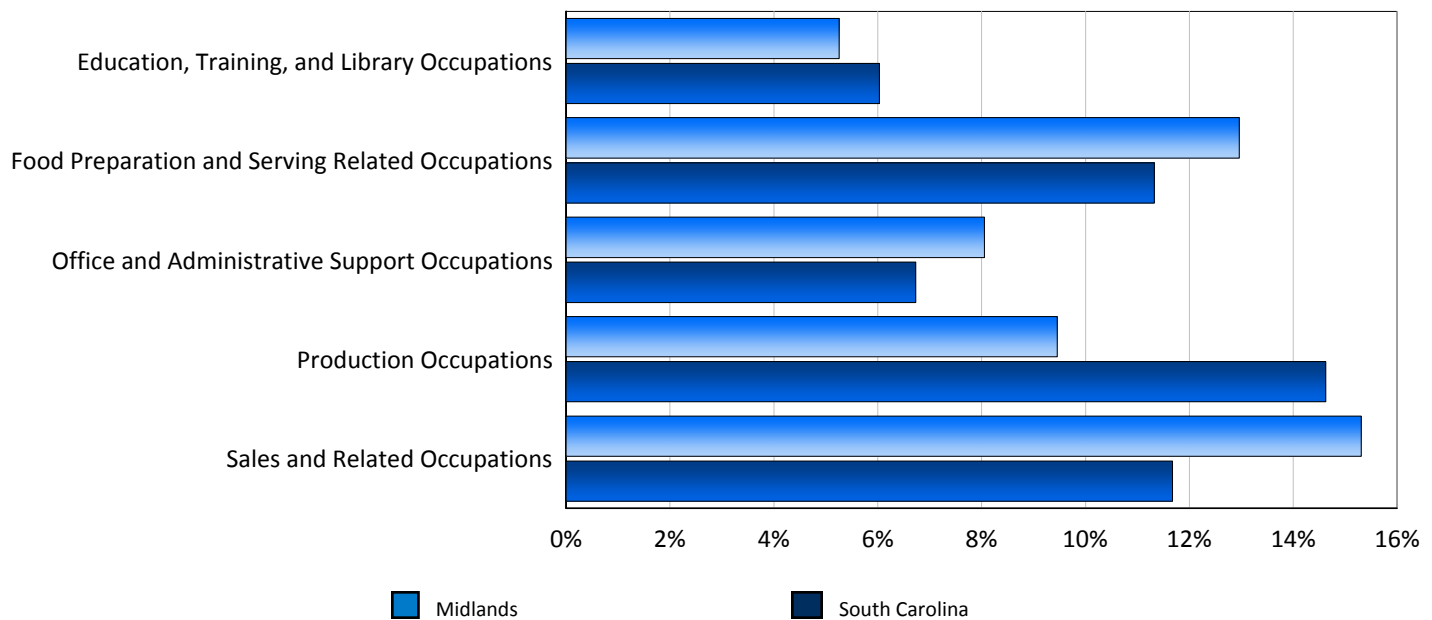
Industry	Midlands	South Carolina
Agriculture, Forestry, Fishing and Hunting	12	104
Mining, Quarrying, and Oil and Gas Extraction	2	6
Utilities	3	21
Construction	142	1,229
Manufacturing	231	2,098
Wholesale Trade	69	550
Retail Trade	320	2,298
Transportation and Warehousing	29	362
Information	55	226
Finance and Insurance	106	487
Real Estate and Rental and Leasing	28	200
Professional, Scientific, and Technical Servi	79	682
Management of Companies and Enterprises	1	46
Administrative and Support and Waste Manageme	344	2,867
Educational Services	190	1,249
Health Care and Social Assistance	249	2,016
Arts, Entertainment, and Recreation	9	175
Accommodation and Food Services	414	2,184
Other Services (except Public Administration)	79	675
Public Administration	88	425
Unknown	405	2,450

Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Occupation

Occupation Groups With Largest Number of Claims

June 2011



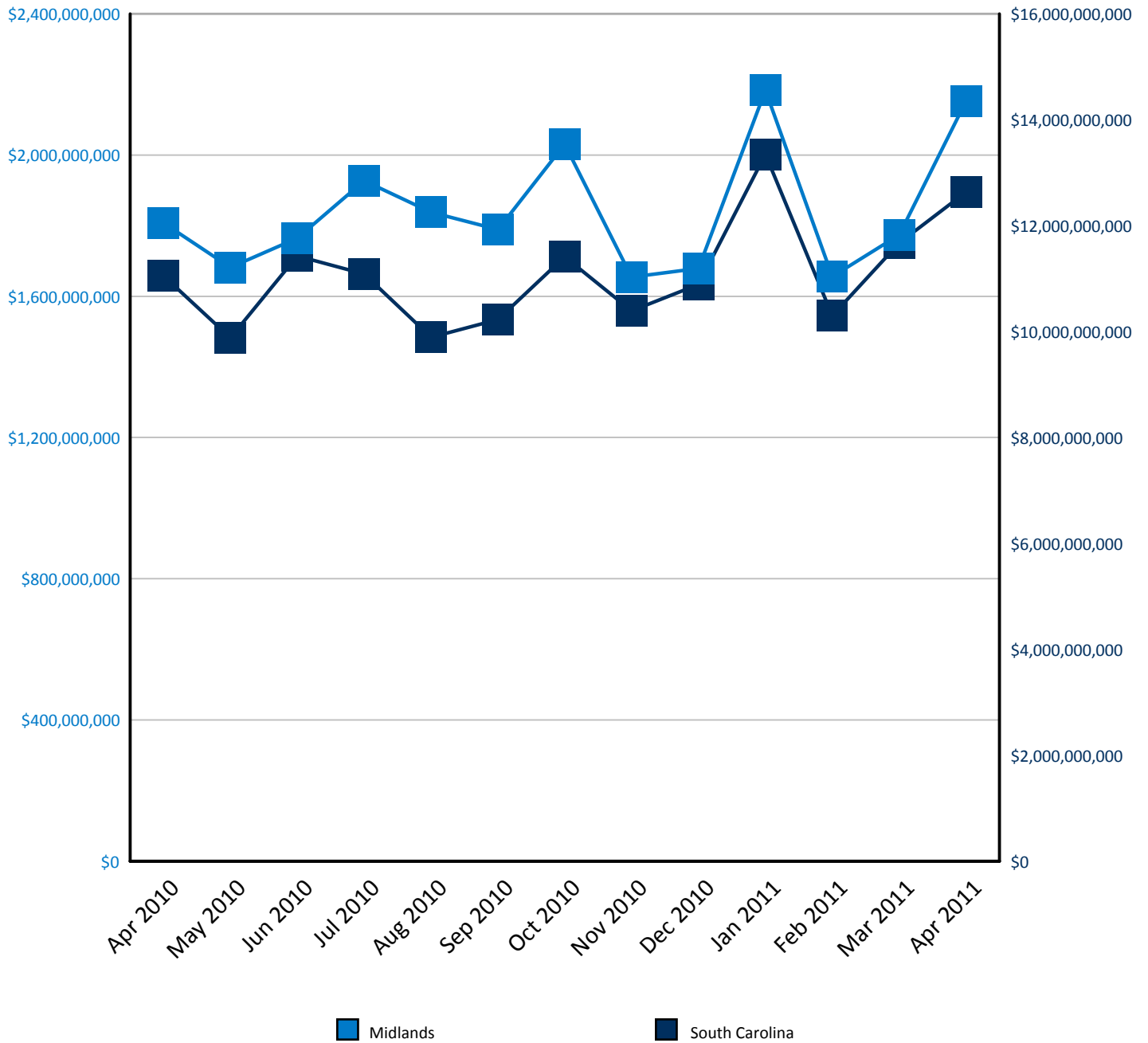
Occupation	Midlands	South Carolina
Architecture and Engineering Occupations	22	152
Arts, Design, Entertainment, Sports, and Media Occ	9	118
Building & Grounds Cleaning & Maintenance Occup.	103	796
Business and Financial Operations Occupations	93	491
Community and Social Services Occupations	35	198
Computer and Mathematical Occupations	50	164
Construction and Extraction Occupations	126	1,269
Education, Training, and Library Occupations	150	1,228
Farming, Fishing, and Forestry Occupations	8	104
Food Preparation and Serving Related Occupations	370	2,305
Healthcare Practitioners and Technical Occupations	53	390
Healthcare Support Occupations	142	838
Installation, Maintenance, and Repair Occupations	78	554
Legal Occupations	13	79
Life, Physical, and Social Science Occupations	3	21
Management Occupations	148	945
Military Specific Occupations	21	119
Office and Administrative Support Occupations	230	1,370
Personal Care and Service Occupations	70	397
Production Occupations	270	2,977
Protective Service Occupations	47	259
Sales and Related Occupations	437	2,376
Transportation and Material Moving Occupations	74	947
Unknown	303	2,253

Source: S.C. Department of Employment & Workforce

Retail Sales

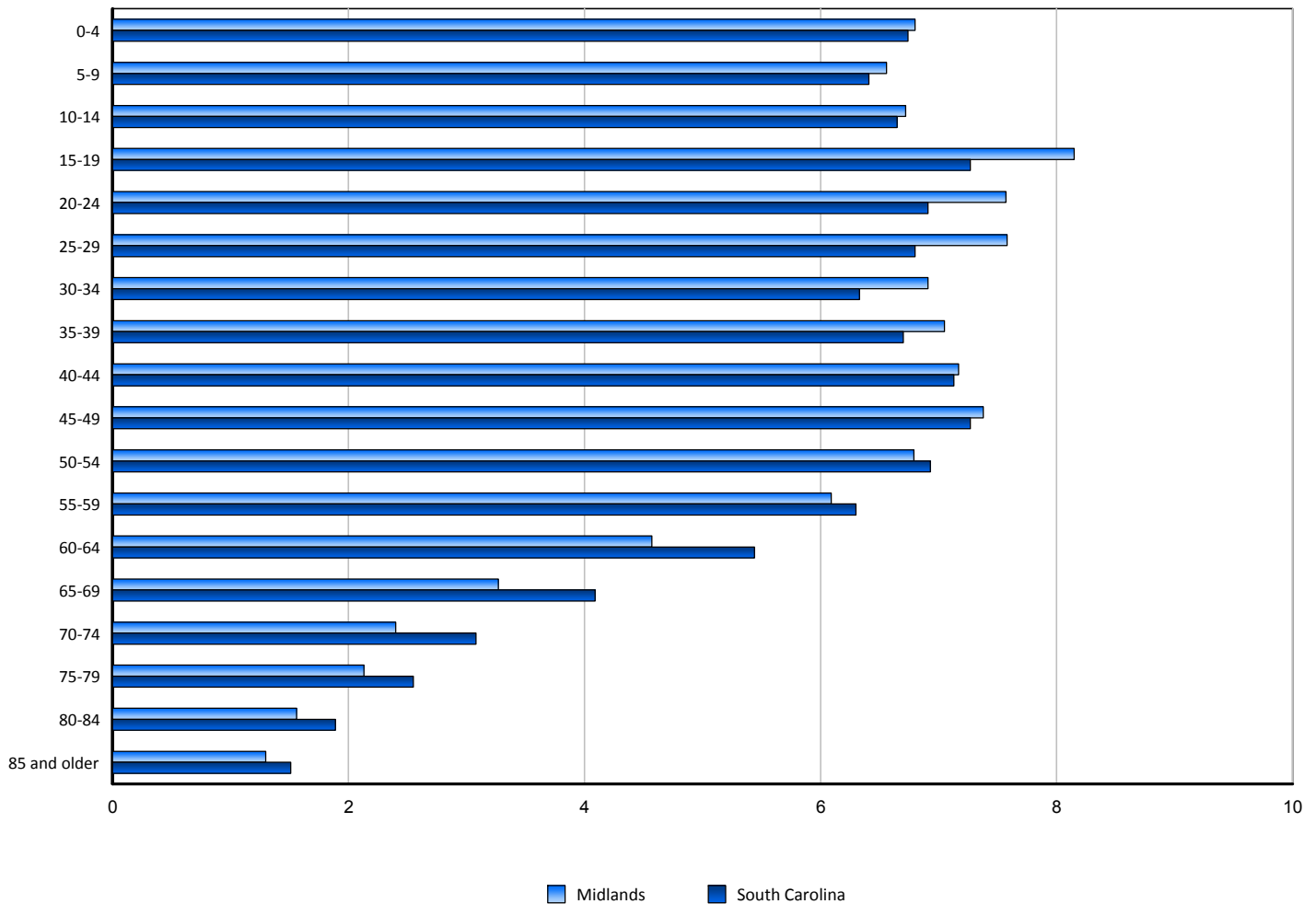
Midlands

South Carolina



Source: S.C. Department of Revenue

Population by Age



Age Range	Midlands	South Carolina	United States
0-4	42,648	297,806	20,860,344
5-9	41,125	283,181	19,863,359
10-14	42,129	293,587	20,590,895
15-19	51,084	321,107	21,542,504
20-24	47,472	305,221	21,163,659
25-29	47,546	300,373	20,863,904
30-34	43,328	279,567	19,579,299
35-39	44,178	295,814	20,785,318
40-44	44,926	314,800	21,963,256
45-49	46,293	321,140	22,728,145
50-54	42,585	306,165	20,918,627
55-59	38,171	278,181	18,098,647
60-64	28,641	240,424	14,502,706
65-69	20,504	180,709	10,892,799
70-74	15,069	135,910	8,703,233
75-79	13,379	112,685	7,472,931
80-84	9,760	83,448	5,778,062
85 and older	8,136	66,749	5,153,845
Total	626,974	4,416,867	301,461,533

Source: U.S. Census Bureau, American Community Survey

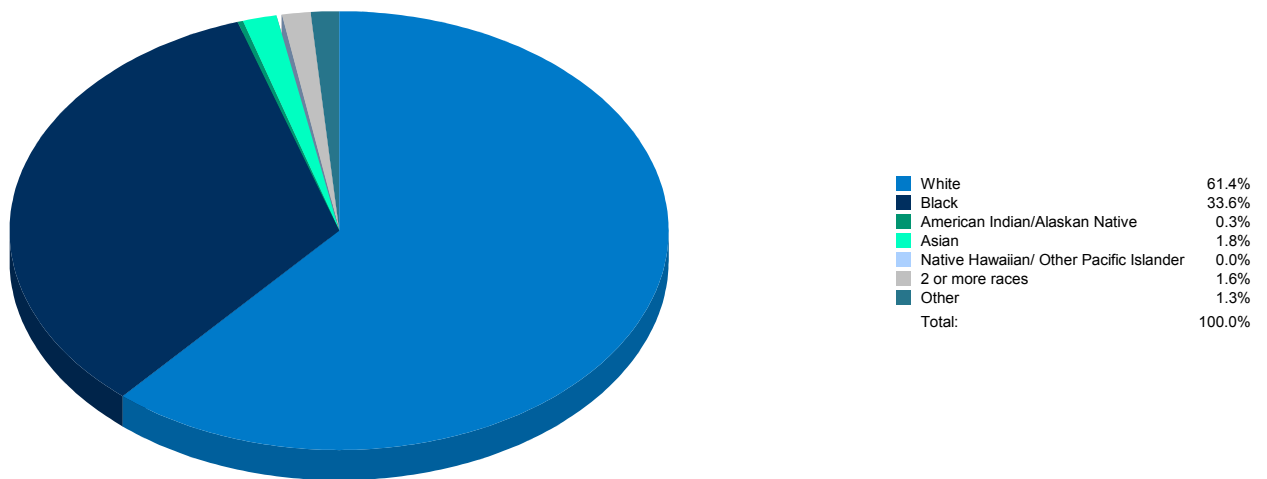
2009 5-Year Estimate

Population by Race

Race	Midlands	%	South Carolina	%	United States	%
White	384,940	61.40	2,977,453	67.41	224,469,780	74.46
Black	210,721	33.61	1,245,855	28.21	37,264,679	12.36
American Indian/Alaskan Native	1,593	0.25	13,825	0.31	2,423,294	0.80
Asian	11,287	1.80	53,258	1.21	13,201,056	4.38
Native Hawaiian/ Other Pacific Islander	279	0.04	2,130	0.05	447,591	0.15
2 or more races	10,180	1.62	58,451	1.32	6,668,680	2.21
Other	7,974	1.27	65,895	1.49	16,986,453	5.63
Total	626,974		4,416,867		301,461,533	

Source: U.S. Census Bureau, American Community Survey

2009 5-Year Estimate



Population by Gender

Gender	Midlands	South Carolina	United States
Male	302,900	2,150,637	148,535,646
Female	324,074	2,266,230	152,925,887
Total	626,974	4,416,867	301,461,533

Source: U.S. Census Bureau, American Community Survey

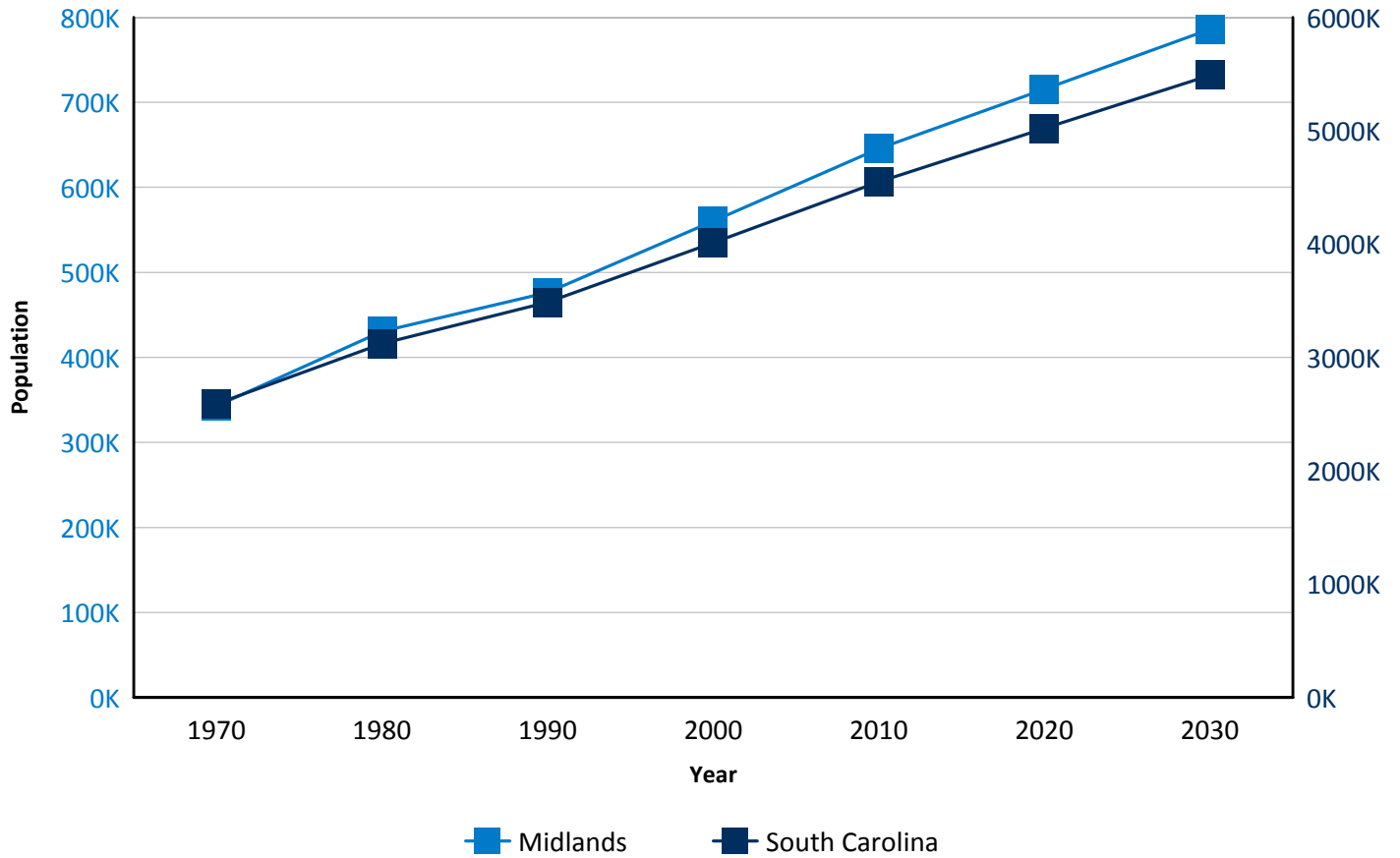
2009 5-Year Estimate

Population Change

Historical and Projected

Midlands

South Carolina

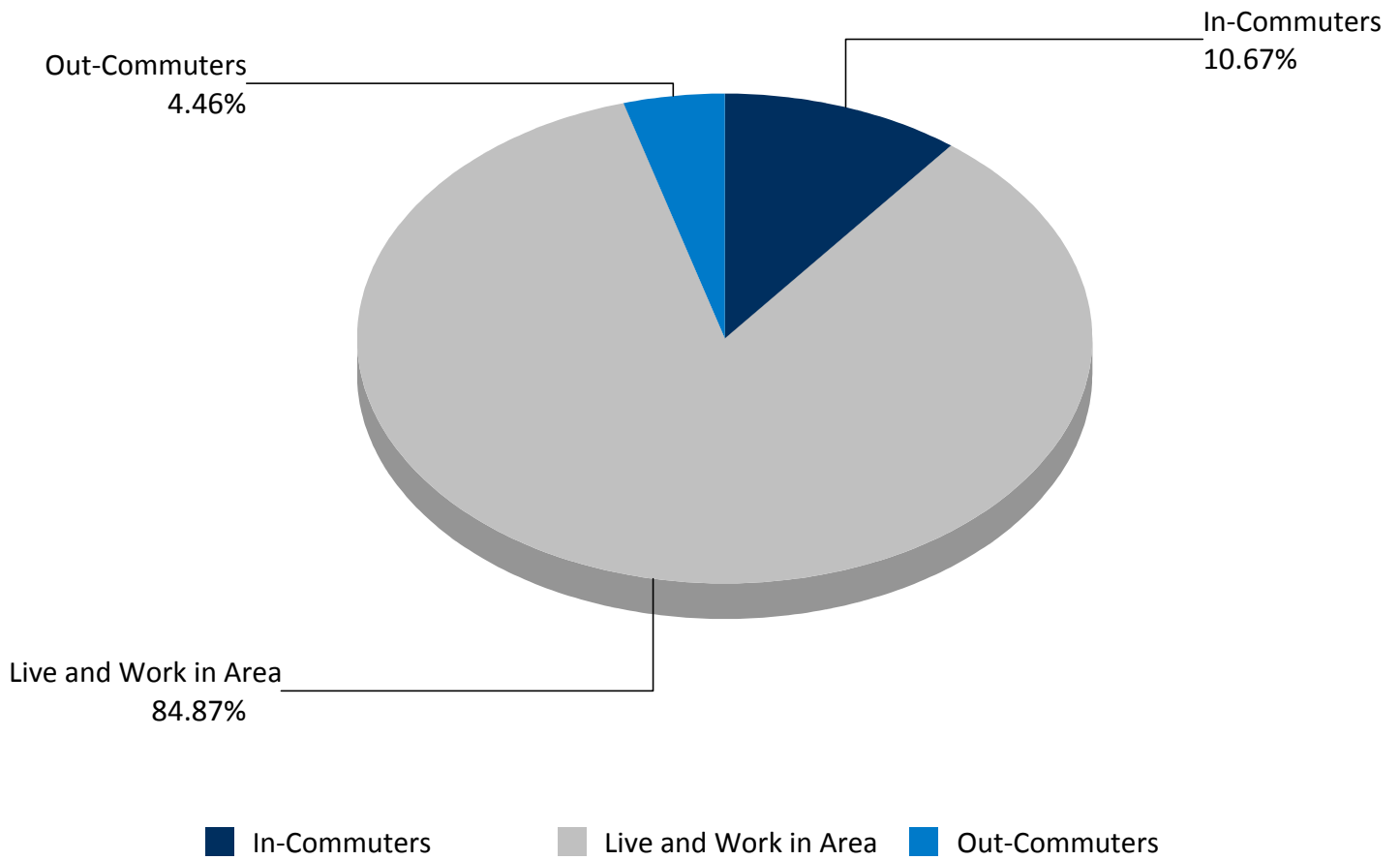


Source: U.S. Census Bureau

Year	Midlands	South Carolina
1970	342,879	2,590,713
1980	430,655	3,121,820
1990	476,142	3,486,310
2000	560,145	4,012,012
2010	645,410	4,549,150
2020	715,620	5,020,400
2030	785,750	5,488,460

Source: U.S. Census Bureau

Commuting Patterns



Source: US Census Bureau - 2000

<u>Commuting Patterns</u>	<u>Workers</u>
Live and Work in Area	261,259
In-Commuters	32,853
Out-Commuters	13,717

Source: U.S. Census Bureau

2000

Top 10 Places Residents are Commuting To

<u>Area</u>	<u>Workers</u>
Newberry County, SC	1,663
Kershaw County, SC	1,293
Orangeburg County, SC	938
Lancaster County, SC	796
Sumter County, SC	757
Aiken County, SC	740
MECKLENBURG COUNTY, NC	538
Chester County, SC	510
Charleston County, SC	468
York County, SC	423

Source: U.S. Census Bureau

2000

Top 10 Places Workers are Commuting From

<u>Area</u>	<u>Workers</u>
Kershaw County, SC	8,013
Newberry County, SC	3,537
Orangeburg County, SC	2,924
Sumter County, SC	2,540
Aiken County, SC	2,516
Calhoun County, SC	2,265
Saluda County, SC	2,259
Lancaster County, SC	456
Florence County, SC	425
York County, SC	345

Source: U.S. Census Bureau

2000

Employers by Size of Establishment

<u>Employees</u>	<u>Midlands</u>	<u>South Carolina</u>
0 to 4	7,673	62,028
5 to 9	2,702	19,500
10 to 19	1,927	12,942
20 to 49	1,446	9,334
50 to 99	530	3,694
100 to 249	334	2,394
250 to 499	90	724
500 to 999	35	320
1000 +	23	262

Source: S.C. Department of Employment & Workforce - 2010 Q4

* Indicates that the requested data is suppressed

Employment by Size of Establishment

<u>Employees</u>	<u>Midlands</u>	<u>South Carolina</u>
0 to 4	13,267	104,514
5 to 9	17,957	129,340
10 to 19	26,236	175,843
20 to 49	44,615	285,435
50 to 99	36,394	255,889
100 to 249	49,893	359,702
250 to 499	30,648	253,856
500 to 999	23,815	223,628
1000 +	56,402	643,584

Source: S.C. Department of Employment & Workforce - 2010 Q4

* Indicates that the requested data is suppressed

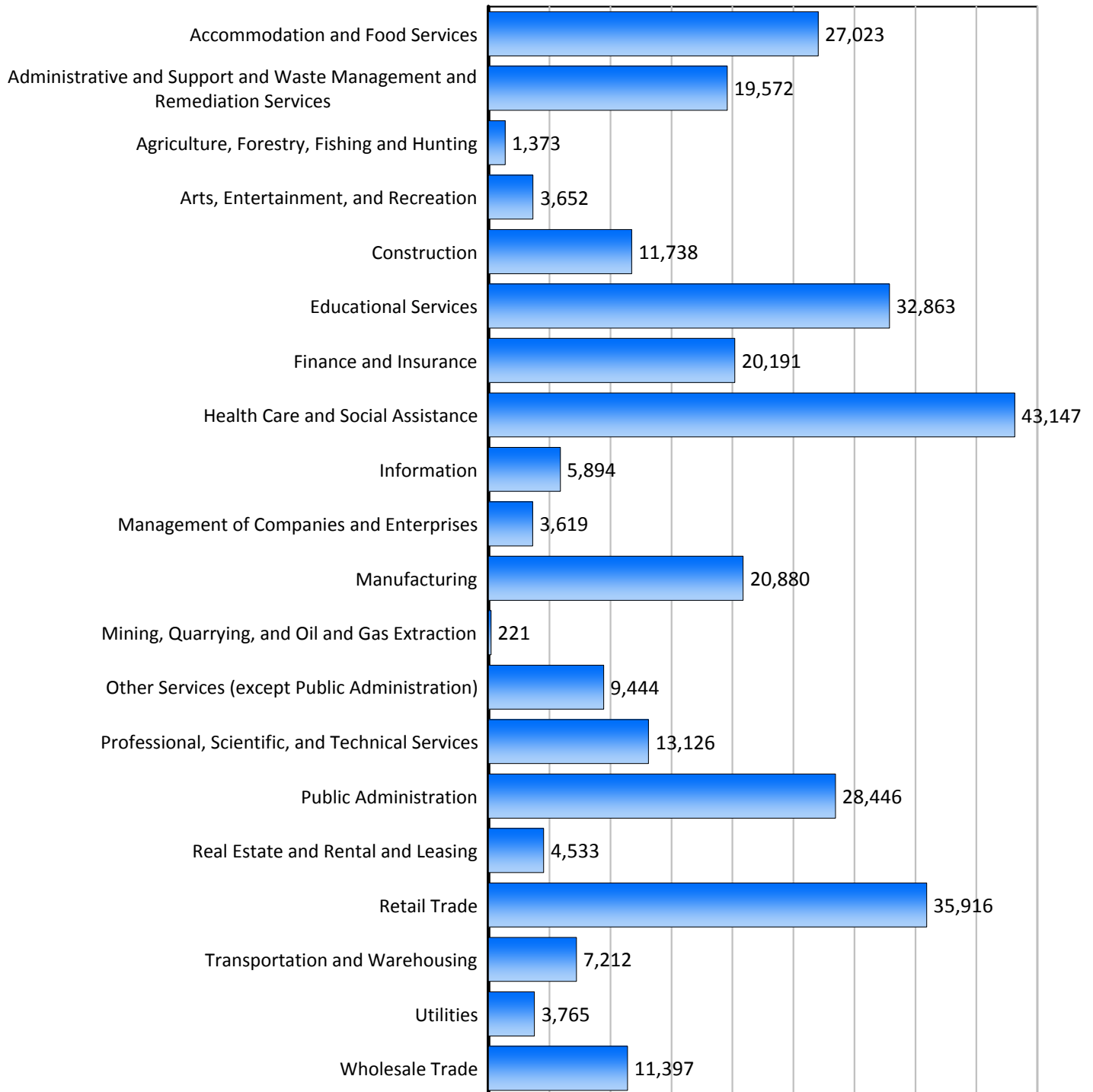
20 Largest Employers

(Listed Alphabetically)

BLUE CROSS BLUE SHIELD OF SC	CITY OF COLUMBIA
DEPARTMENT OF DEFENSE	LEXINGTON COUNTY HEALTH SERVICE DIS
LEXINGTON COUNTY SCHOOL DISTRICT 1	LEXINGTON COUNTY SCHOOL DISTRICT 5
MICHELIN NORTH AMERICA INC	PALMETTO HEALTH
RICHLAND COUNTY	RICHLAND COUNTY SCHOOL DISTRICT #1
RICHLAND COUNTY SCHOOL DISTRICT 2	SC DEPARTMENT OF CORRECTIONS
SC DEPARTMENT OF MENTAL HEALTH	SCE&G
SISTERS OF CHARITY PROVIDENCE HOSPI	UNITED PARCEL SERVICE
UNIVERSITY OF SC	US POSTAL SERVICE
WAL-MART ASSOCIATES INC	WJBD VA MEDICAL CENTER

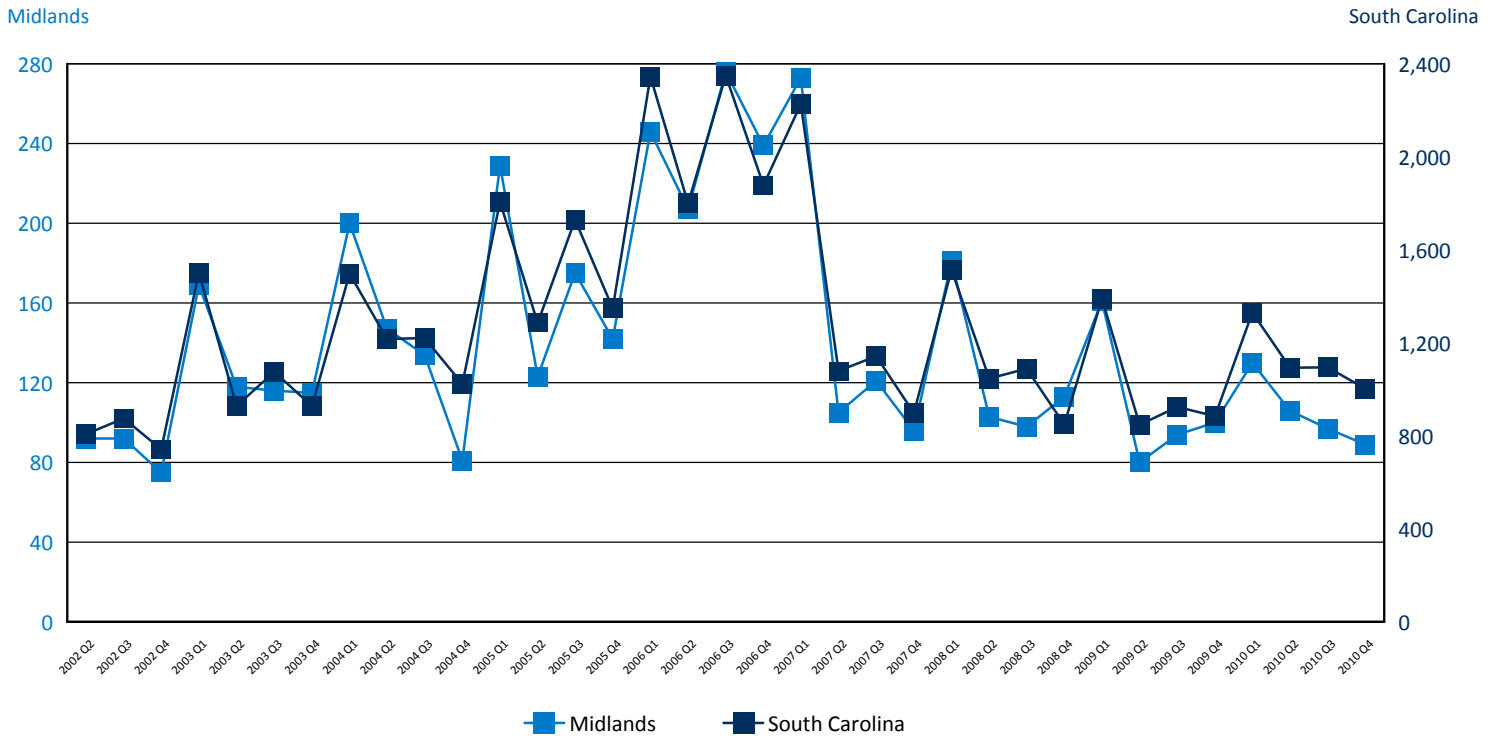
Source: S.C. Department of Employment & Workforce - 2010 Q4

Employment by Industry



Source: S.C. Department of Employment & Workforce
 Quarterly Census of Employment and Wages (QCEW) - 2010 Q4

New Startup Firms

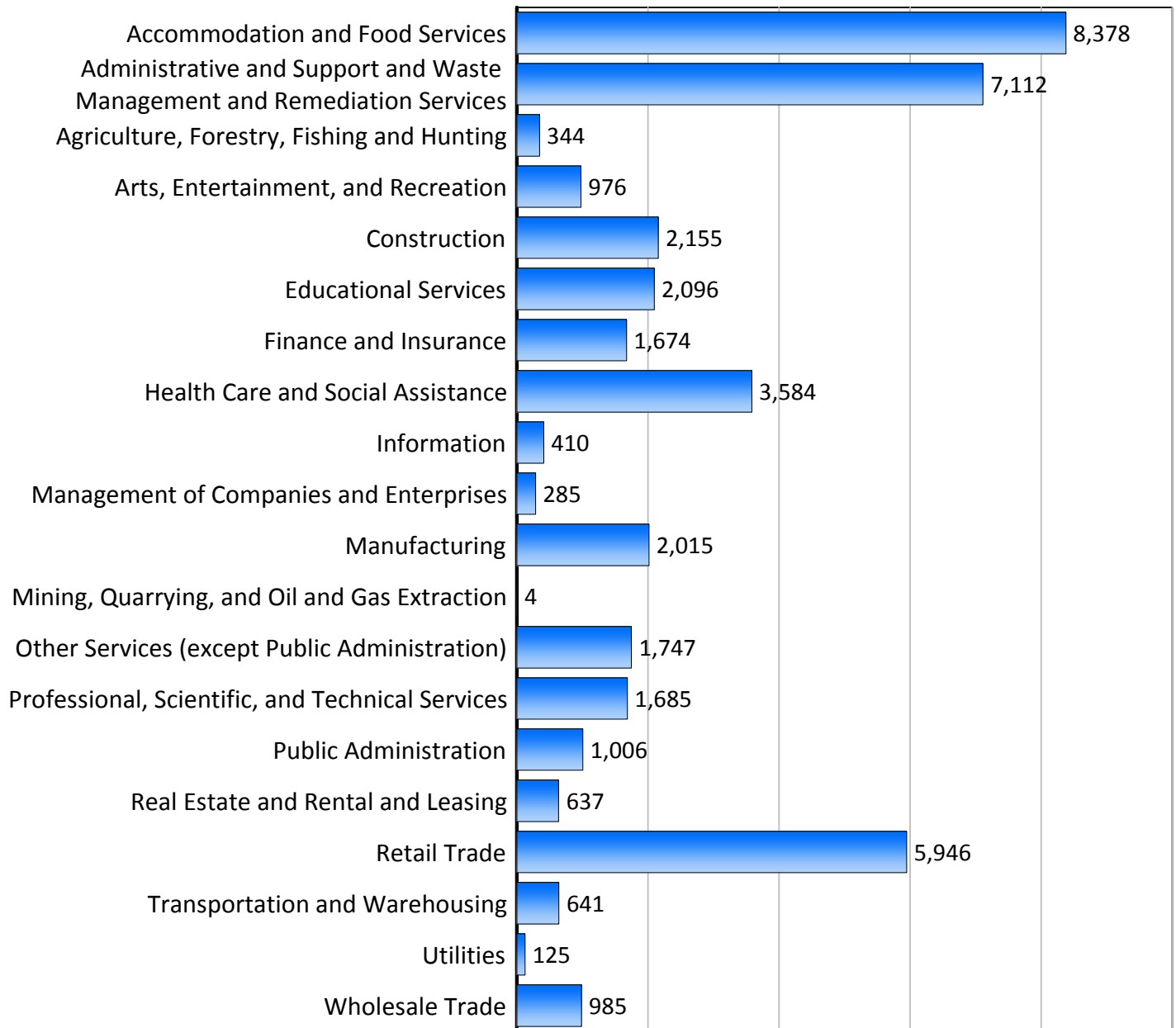


Quarter	Midlands	South Carolina
2010 Q4	89	1,003
2010 Q3	97	1,095
2010 Q2	106	1,093
2010 Q1	130	1,330
2009 Q4	100	885
2009 Q3	94	925
2009 Q2	80	848
2009 Q1	161	1,389
2008 Q4	113	849
2008 Q3	98	1,089
2008 Q2	103	1,047
2008 Q1	181	1,515
2007 Q4	96	899
2007 Q3	121	1,143
2007 Q2	105	1,079
2007 Q1	273	2,228
2006 Q4	239	1,877
2006 Q3	276	2,349
2006 Q2	207	1,800
2006 Q1	246	2,345

Note: A firm is included in the count when it does not have a UI Account Number in the previous quarter and has a Setup Date that falls in the quarter displayed.

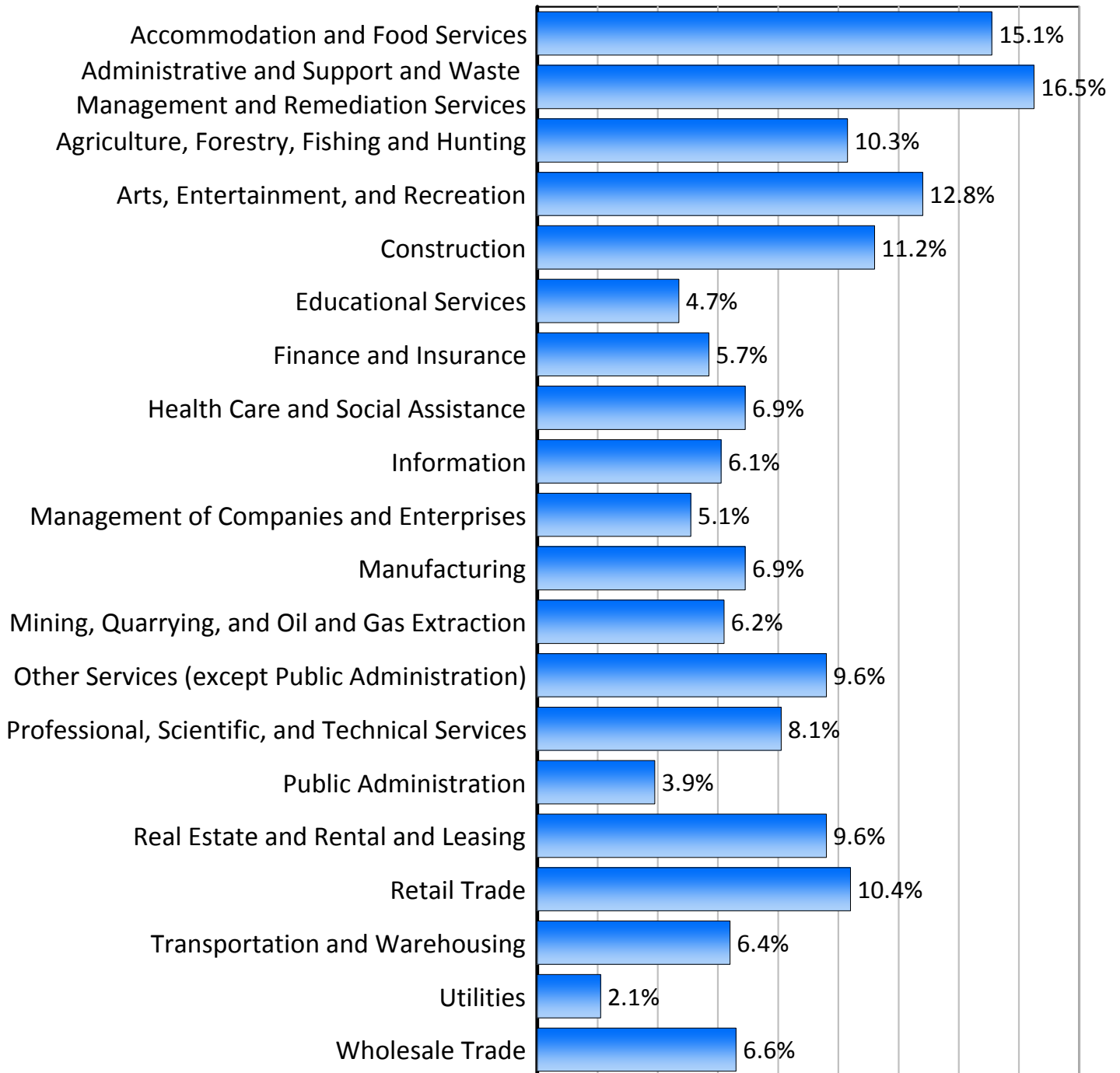
Source: S.C. Department of Employment & Workforce

New Hires by Industry



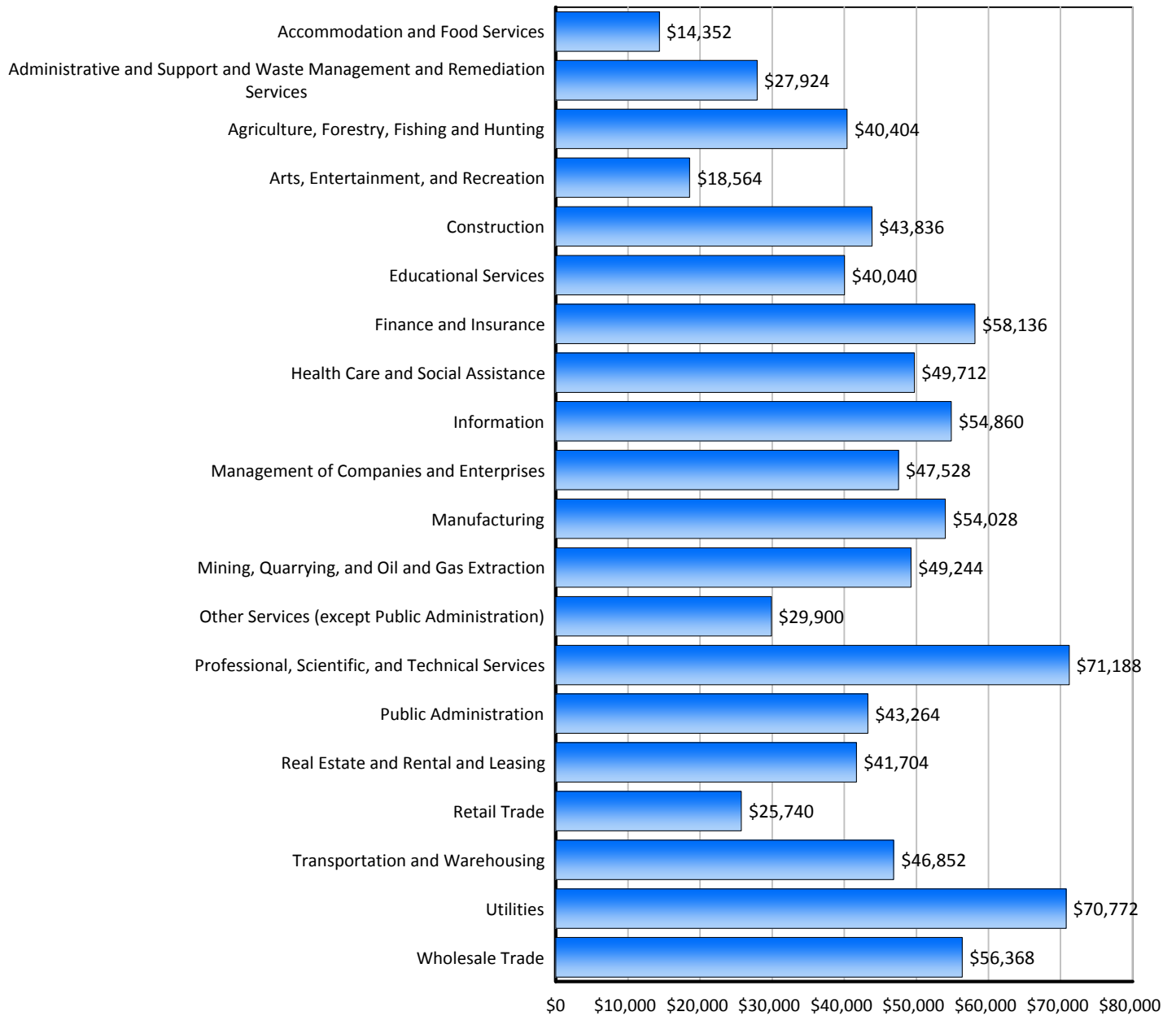
Source: U.S. Census Bureau, Local Employment Dynamics - 2009 Q2

Turnover by Industry



Source: U.S. Census Bureau, Local Employment Dynamics - 2009 Q1

Average Annual Wage by Industry



Source: S.C. Department of Employment & Workforce
 Quarterly Census of Employment and Wages - 2010 Q4

Age of Workers by Industry

Industry	14-18	19-21	22-24	25-34	35-44	45-54	55-64	65+
Total, All Industries	7,069	15,153	19,739	70,898	74,519	76,395	47,912	11,646
Agriculture, Forestry, Fishing and Hunting	44	51	65	198	224	226	121	86
Mining, Quarrying, and Oil and Gas Extraction	0	5	13	26	55	67	50	7
Utilities	0	39	132	785	1,094	1,539	932	72
Construction	189	530	719	3,276	3,598	3,502	1,921	584
Manufacturing	132	483	843	4,429	5,954	6,231	3,547	525
Wholesale Trade	61	333	511	3,065	3,824	3,752	2,154	583
Retail Trade	1,554	3,625	3,400	7,800	6,584	6,720	4,294	1,522
Transportation and Warehousing	32	281	361	1,453	2,038	1,968	931	216
Information	104	153	327	1,562	1,628	1,719	1,109	177
Finance and Insurance	38	369	1,111	6,224	6,778	6,144	3,595	579
Real Estate and Rental and Leasing	42	175	299	1,112	1,043	1,026	748	394
Professional, Scientific, and Technical Servi	167	443	882	3,624	3,397	3,231	2,036	533
Management of Companies and Enterprises	32	94	320	1,601	1,184	861	458	81
Administrative and Support and Waste Manageme	149	980	1,302	4,036	3,935	4,278	2,602	832
Educational Services	152	363	1,210	6,400	8,203	9,318	7,639	1,761
Health Care and Social Assistance	170	1,071	2,134	9,620	10,632	10,541	6,263	1,361
Arts, Entertainment, and Recreation	257	337	345	771	632	615	397	167
Accommodation and Food Services	3,635	4,725	3,916	6,677	4,200	3,485	1,559	503
Other Services (except Public Administration)	262	599	706	2,183	2,015	2,149	1,388	605
Public Administration	50	497	1,143	6,056	7,502	9,022	6,168	1,058

Source: U.S. Census Bureau, Local Employment Dynamics - 2009 Q2

Labor Market Projections

Total Employment by Industry

Midlands Industry	2008	2018		Percent Change	Annual Percent Change
	Estimated Employment	Projected Employment	Change		
Total Employment, All Jobs	351,157	387,521	36,364	10.4	1.0
Agriculture, Forestry, Fishing and Hunting	2,502	2,100	-402	-16.1	-1.7
Mining	266	240	-26	-9.8	-1.0
Utilities	3,663	3,737	74	2.0	0.2
Construction	16,329	18,293	1,964	12.0	1.1
Manufacturing	23,581	22,003	-1,578	-6.7	-0.7
Wholesale Trade	13,388	15,694	2,306	17.2	1.6
Retail Trade	36,857	40,756	3,899	10.6	1.0
Transportation and Warehousing	6,704	7,335	631	9.4	0.9
Information	5,380	5,189	-191	-3.6	-0.4
Finance and Insurance	22,564	25,367	2,803	12.4	1.2
Real Estate and Rental and Leasing	4,888	5,145	257	5.3	0.5
Professional, Scientific, and Technical Services	13,442	16,803	3,361	25.0	2.3
Management of Companies and Enterprises	4,169	4,664	495	11.9	1.1
Administrative and Support and Waste Management and Remediat	19,126	20,349	1,223	6.4	0.6
Educational Services	31,231	36,400	5,169	16.6	1.5
Health Care and Social Assistance	41,808	51,617	9,809	23.5	2.1
Arts, Entertainment, and Recreation	3,097	3,766	669	21.6	2.0
Accommodation and Food Services	26,403	28,372	1,969	7.5	0.7
Other Services (Except Government)	14,881	16,972	2,091	14.1	1.3
Government	36,618	37,015	397	1.1	0.1

Source: S.C. Department of Commerce
Industry Projections

Labor Market Projections

Total Employment by Occupation

Midlands	2008	2018			
Occupation	<u>Estimated Employment</u>	<u>Projected Employment</u>	<u>Annual Openings</u>	<u>Openings (Replace)</u>	<u>Openings (Growth)</u>
Total, All Occupations	351,157	387,521	11,978	8,046	3,932
Management Occupations	21,524	22,987	652	489	163
Business and Financial Operations Occupations	18,610	20,943	610	376	234
Computer and Mathematical Occupations	8,543	9,611	285	166	119
Architecture and Engineering Occupations	5,685	6,081	168	122	46
Life, Physical, and Social Science Occupations	2,866	3,200	126	90	36
Community and Social Services Occupations	6,068	6,784	206	134	72
Legal Occupations	3,939	4,406	112	64	48
Education, Training, and Library Occupations	19,198	22,587	764	425	339
Arts, Design, Entertainment, Sports, and Media Occ	4,126	4,836	179	107	72
Healthcare Practitioners and Technical Occupations	20,288	24,823	864	410	454
Healthcare Support Occupations	10,488	13,353	405	118	287
Protective Service Occupations	10,472	11,024	324	269	55
Food Preparation and Serving Related Occupations	25,853	28,234	1,148	910	238
Building & Grounds Cleaning & Maintenance Occup.	10,474	10,766	209	174	35
Personal Care and Service Occupations	9,739	11,538	428	248	180
Sales and Related Occupations	37,873	43,057	1,627	1,106	521
Office and Administrative Support Occupations	63,167	68,066	1,905	1,309	596
Farming, Fishing, and Forestry Occupations	2,075	1,872	58	55	3
Construction and Extraction Occupations	16,415	17,721	426	286	140
Installation, Maintenance, and Repair Occupations	15,600	16,791	450	325	125
Production Occupations	18,948	18,645	452	389	63
Transportation and Material Moving Occupations	19,206	20,196	582	475	107

Source: S.C. Department of Commerce
Occupational Projections

Labor Market Projections

Growing Occupations

Midlands Occupation	2008	2018	Percent Change	Openings			Average Salary
	Estimated Employment	Projected Employment		Replace	Growth	Total	
Network Systems and Data Communications Analysts	775	1,176	52	14	40	54	\$61,114
Personal and Home Care Aides	949	1,417	49	12	47	59	\$18,658
Separating, Filtering, Clarifying, Precipitating,	23	33	43	0	1	1	\$32,574
Self-Enrichment Education Teachers	941	1,332	42	15	39	54	\$39,718
Audio and Video Equipment Technicians	104	143	38	3	4	7	\$33,290
Dental Hygienists	331	449	36	7	12	19	\$53,752
Dental Assistants	752	1,018	35	14	27	41	\$31,947
Physician Assistants	86	116	35	2	3	5	\$75,953
Medical Equipment Repairers	185	249	35	5	6	11	\$34,376
Medical Assistants	1,122	1,503	34	13	38	51	\$30,205
Pharmacy Technicians	971	1,288	33	25	32	57	\$24,430
Education Administrators, All Other	419	554	32	13	14	27	\$102,266
Physical Therapists	415	543	31	5	13	18	\$77,448
Surgical Technologists	347	452	30	9	11	20	\$36,451
Veterinary Technologists and Technicians	138	180	30	4	4	8	\$24,301
Physical Therapist Assistants	149	194	30	2	5	7	\$53,251
Surgeons	92	119	29	2	3	5	\$230,563
Internists, General	179	231	29	3	5	8	\$221,627
Coaches and Scouts	346	447	29	7	10	17	\$46,243
Respiratory Therapists	361	462	28	7	10	17	\$48,400

Occupations are sorted by highest estimated percentage growth from estimate year to projection year.

Source: S.C. Department of Commerce
Occupational Projections

Labor Market Projections

Declining Occupations

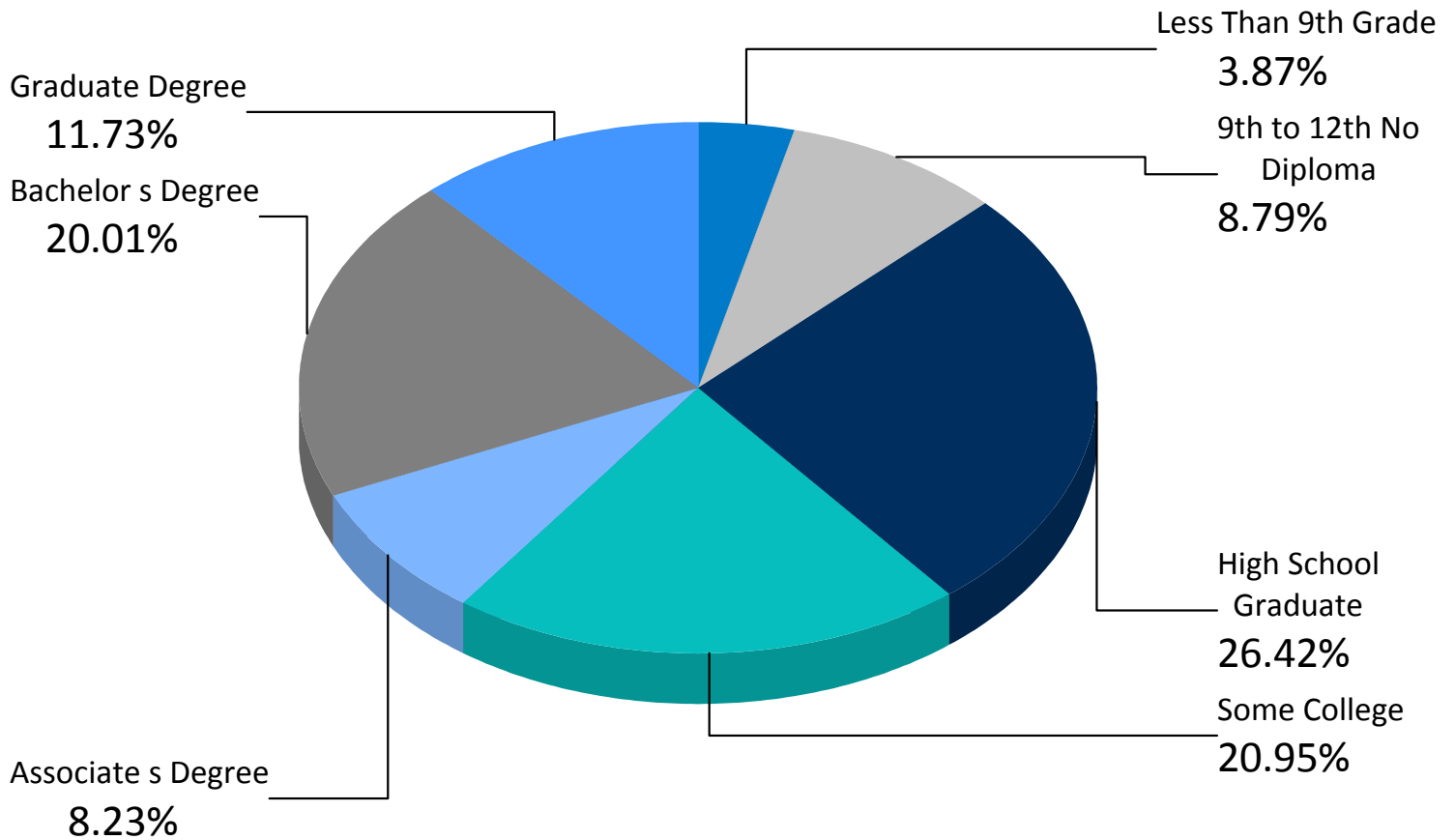
Midlands Occupation	2008	2018	Percent Change	Openings			Average Salary
	Estimated Employment	Projected Employment		Replace	Growth	Total	
Lathe and Turning Machine Tool Setters, Operators,	29	21	-28	1	0	1	\$34,647
Order Clerks	248	179	-28	7	0	7	\$29,490
Postal Service Mail Sorters, Processors, and Proce	501	361	-28	5	0	5	\$47,808
File Clerks	766	584	-24	19	0	19	\$23,360
Grinding, Lapping, Polishing, and Buffing Machine	161	125	-22	2	0	2	\$36,345
Photographic Processing Machine Operators	177	138	-22	4	0	4	\$18,314
Bindery Workers	156	123	-21	2	0	2	\$25,815
Computer Operators	457	363	-21	5	0	5	\$33,528
Metal Workers and Plastic Workers, All Other	237	192	-19	3	0	3	\$27,953
Correspondence Clerks	59	48	-19	2	0	2	\$27,033
Numerical Tool and Process Control Programmers	38	31	-18	1	0	1	\$35,765
Multiple Machine Tool Setters, Operators, and Tend	58	48	-17	1	0	1	\$37,018
Prepress Technicians and Workers	62	52	-16	1	0	1	\$30,285
Chemical Equipment Operators and Tenders	32	27	-16	0	0	0	\$42,533
Paper Goods Machine Setters, Operators, & Tenders	107	90	-16	2	0	2	\$30,209
Machine Feeders and Offbearers	188	157	-16	2	0	2	\$26,415
Postal Service Clerks	134	114	-15	3	0	3	\$51,691
Electromechanical Equipment Assemblers	148	128	-14	2	0	2	\$36,395
Tool and Die Makers	136	118	-13	1	0	1	\$46,105
Cutting, Punching, and Press Machine Setters, Oper	379	328	-13	8	0	8	\$30,005

Occupations are sorted by highest estimated percentage decline from estimate year to projection year.

Source: S.C. Department of Commerce
Occupational Projections

Educational Attainment

(Population 25 Years and Older)

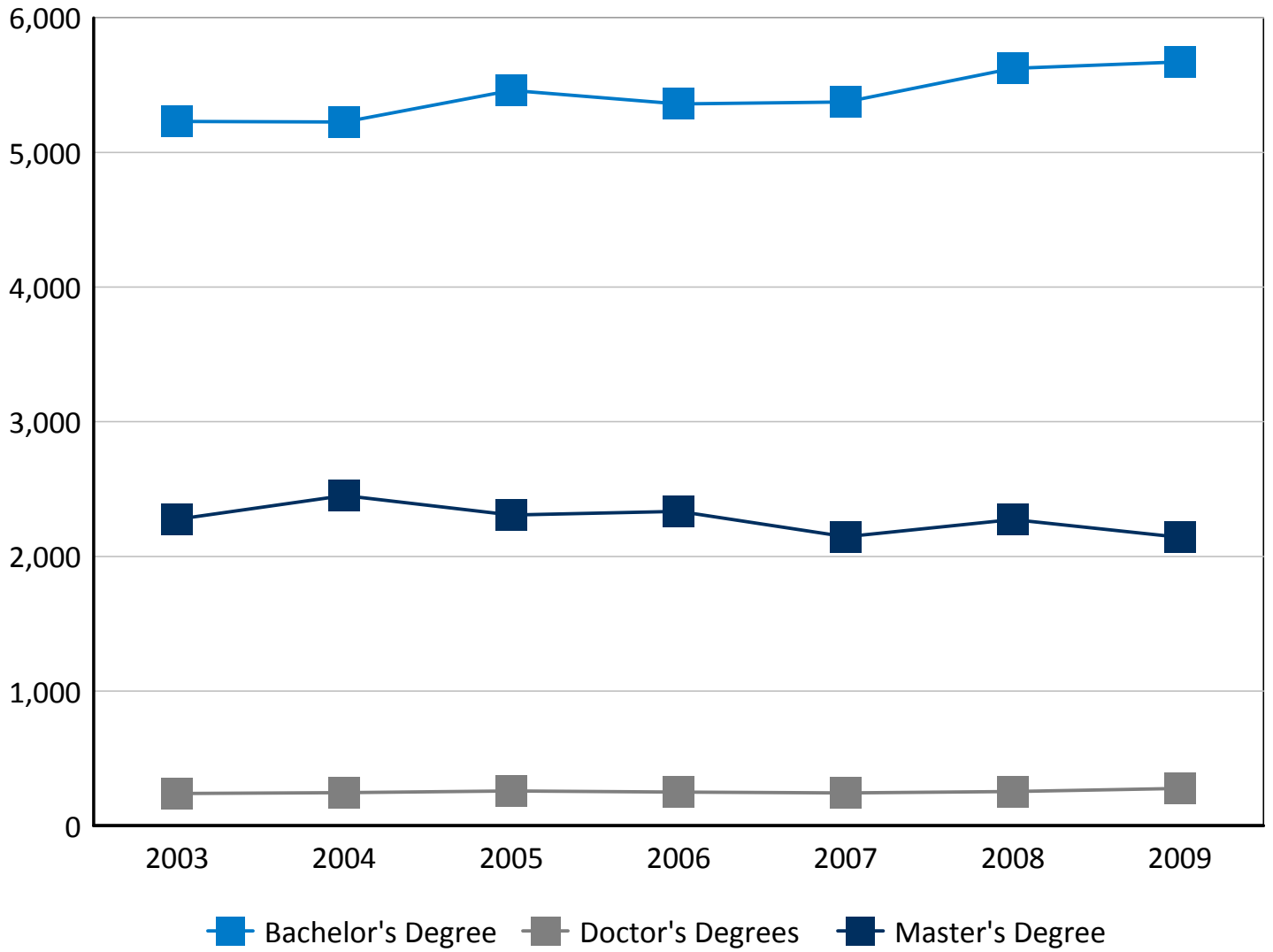


Less Than 9th Grade	3.87%
9th to 12th No Diploma	8.79%
High School Graduate	26.42%
Some College	20.95%
Associate's Degree	8.23%
Bachelor's Degree	20.01%
Graduate Degree	11.73%
Total:	100.00%

Source: U.S. Census Bureau, American Community Survey
2009 5-Year Estimate

Graduate Trends

(Based on Graduates from Area Schools)



Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System

Educational Institutions

Midlands Technical College

1260 Lexington Drive
West Columbia, SC 29170
803.738.8324
www.midlandstech.edu
2009 Degrees Awarded: 1,772

Allen University

1530 Harden Street
Columbia, SC 29204
803.254.4165
www.allenuniversity.edu
2009 Degrees Awarded: 49

Benedict College

1600 Harden Street
Columbia, SC 29204
803.256.4220
www.benedict.edu
2009 Degrees Awarded: 296

Columbia College

1301 Columbia College Dr
Columbia, SC 29203
803.786.3012
www.columbiacollegesc.edu
2009 Degrees Awarded: 389

Columbia International University

7435 Monticello Rd
Columbia, SC 29203
803.754.4100
www.ciu.edu
2009 Degrees Awarded: 256

Lutheran Theological Southern Seminary

4201 N Main St
Columbia, SC 29203
803.786.5150
www.ltss.edu
2009 Degrees Awarded: 38

South University

9 Science Court
Columbia, SC 29203
803.799.9082
www.southuniversity.edu
2009 Degrees Awarded: 156

University of South Carolina-Columbia

Columbia, SC 29208
803.777.7000
www.sc.edu
2009 Degrees Awarded: 6,466

Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System